

UNITED STATES DISTRICT COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK

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U.S. SECURITIES & EXCHANGE  
COMMISSION,

Case No. 04 Civ.2322 (GEL)

Plaintiff,

- against -

UNIVERSAL EXPRESS, INC., et al.

**NOTICE OF APPEAL**

Defendants.

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**PLEASE TAKE NOTICE** that Defendant George J. Sandhu ("Sandhu") one of the defendants herein, hereby appeals to the United States Court of Appeals for the Second Circuit from so much of the Opinion and Order, dated August 14, 2009, directing the entry of a judgment against Sandhu in the amount of \$6,036,117 consisting of \$4,064,058 in disgorgement, \$1,472,059 in prejudgment interest, and \$500,000 in civil penalties.

1. A true and correct copy of the District Court Opinion and Order appealed from is annexed hereto as Exhibit "A".

Counsel of record for the parties to this appeal are as follows:

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Dated: New York, New York  
October 9, 2009

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